 **2023-2024 Independent Verification Worksheet**

 **Federal Aid Programs**

Your financial aid application has been chosen for a review process called “Verification.” Verification is a process by which Mississippi College compares the information on your application with the IRS transcripts of you and/or your spouse’s 2021 tax transcript, W-2 forms, and any other financial documents. The law says that our institution has a right to ask for this information before we award you Federal aid. If there are differences in the application and the financial documents, then an electronic correction is made to your application.

**What you should do for verification?**

1.Complete and **sign** this verification worksheet.

1. Return with this worksheet, a **SIGNED IRS transcript** of **you** and **your spouse’s** (if married) 2021 tax returns and W-2 forms. . \*If you link your tax information on your FAFSA, we do not need a hard copy of the Tax Transcript.
2. Submit the information to the financial aid office as soon as possible.
3. Once the financial aid office has your documentation, the verification will be completed and any corrections will be made by the financial aid office.
4. Once verification is completed, then you can be awarded federal aid.

**A. Student Information**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_­­­­­­\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Last Name First Name M.I. Social Security Number

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address (include apt. no.) Date of Birth

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

City State Zip code Phone number (include area code)

**B. Family Information**

List the people in your household, include:

* Yourself and your spouse if you have one.
* Your children if you will supply over fifty percent of their support from July 01, 2023 to June 30, 2024. Other people that now live with you, **if** you will supply over half of their support from July 01, 2023 to June 30, 2024.
* List if and where other members in the household attend college if enrolled or planning to be enrolled for the 2023-2024 year.

|  |  |  |  |
| --- | --- | --- | --- |
| **Full Name** | **Age** | **Relationship** | **College** |
|  |  | Self |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

**C. Tax Forms**

You must provide us with some information from you and your spouse’s (if married) 2021 tax returns in the form of an IRS Tax Return Transcript. Tax returns include the 2021 IRS Form 1040, 1040A, 1040EZ, TeleFile Fax Record, a tax return from Puerto Rico or a foreign income tax return. Please see the enclosed document on how to request an IRS Transcript.

**Check one line if it applies to you, and check one line if it applies to your spouse.**

  **Student** **Spouse**

* Check and attach an IRS Tax Return transcript of your 2021 tax returns**.**

**\*(Please see enclosed document on how to request an IRS transcript-4506-T Form) \_\_\_\_\_ \_\_\_\_\_**

* Check if you successfully used the IRS Data Retrieval Process on the FAFSA \_\_\_\_\_ \_\_\_\_\_
* Check and attach all 2021 W-2 forms \_\_\_\_\_ \_\_\_\_\_
* Check and complete: IRS transcript will be provided to the school by \_\_\_\_\_\_\_\_\_\_\_\_ (date). \_\_\_\_\_ \_\_\_\_\_
* Check if you will not file or if you are not required to file a 2021 Income Tax Return. \_\_\_\_\_ \_\_\_\_\_

**(Please be sure to complete section E if you did not file)**

**D. Untaxed Income Information** (please check Yes or No, and provide annual amount if Yes)

 **Annual Amount Annual Amount**

**received by student received by spouse**

**Did you or your spouse receive:**  **Yes No**

Payment to tax-deferred pension and savings

 plans (paid directly or withheld from earnings). $ $

Child support received $ $

Cash support/money paid on your behalf

 (paid by non-custodial parent or others) $ $

Housing, food, living allowances

 (paid to members of the military, clergy, others) $ $

SNAP benefits (food stamps) \_\_\_ \_\_\_ $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_\_\_\_\_\_

Any other untaxed income $ $

**-Please list source(s): ­­­­­­­­­­ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**E. Non-Tax Filers Information**

If you or your spouse did not file and **are not required to file** a 2021 Federal Income Tax return, list below you and your spouse’s employer(s) and any source of untaxed income received in 2021.

I (we) did not file and **are not required to file** a 2021 Federal income tax return. (Check all that apply.)

Student\_\_\_\_\_ Spouse\_\_\_\_\_

Recipient Source Amount(s)

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**F. Sign this Worksheet**

By signing this worksheet, I (we) certify that all the information reported on it is complete and correct.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Warning:**

**If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

Student Date

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Spouse (Optional) Date

  **Mail completed form to:**

 **Mississippi College**

 **Financial Aid**

 **P.O. Box 4035**

 **Clinton, MS 39058**

 **Fax: 601-925-3950**

 **Email:** **financialaid@mc.edu**