

# 2020-21 Independent Verification Worksheet Federal Aid Programs

Your financial aid application has been chosen for a review process called "Verification." Verification is a process by which Mississippi College compares the information on your application with the IRS transcripts of you and/or your spouse's 2018 tax transcript, W-2 forms, and any other financial documents. The law says that our institution has a right to ask for this information before we award you Federal aid. If there are differences in the application and the financial documents, then an electronic correction is made to your application.

#### What you should do for verification?

- 1. Complete and sign this verification worksheet.
- 2. Return with this worksheet, a **SIGNED IRS transcript** of **you** and **your spouse's** (if married) 2018 tax returns and W-2 forms. . \*If you link your tax information on your FAFSA, we do not need a hard copy of the Tax Transcript.
- 3. Submit the information to the financial aid office as soon as possible.
- 4. Once the financial aid office has your documentation, the verification will be completed and any corrections will be made by the financial aid office.
- 5. Once verification is completed, then you can be awarded federal aid.

# **A. Student Information**

Last Name	First Name	M.I.	Social Security Number
Address (include apt. no.)			Date of Birth
City	State	Zip code	Phone number (include area code)

## **B.** Family Information

List the people in your household, include:

- Yourself and your spouse if you have one.
- Your children if you will supply over fifty percent of their support from July 01, 2020 to June 30, 2021. Other people that now live with you, <u>if</u> you will supply over half of their support from July 01, 2020 to June 30, 2021.
- List if and where other members in the household attend college if enrolled or planning to be enrolled for the 2020-2021 year.

Full Name	Age	Relationship	College
		Self	

#### **C. Tax Forms**

You must provide us with some information from you and your spouse's (if married) 2018 tax returns in the form of an IRS Tax Return Transcript. Tax returns include the 2018 IRS Form 1040, 1040A, 1040EZ, TeleFile Fax Record, a tax return from Puerto Rico or a foreign income tax return. Please see the enclosed document on how to request an IRS Transcript. **Check one line if it applies to you, and check one line if it applies to your spouse.** 

		<b>Student</b>	<b>Spouse</b>
٠	Check and attach an IRS Tax Return transcript of your 2018 tax returns.		
	*(Please see enclosed document on how to request an IRS transcript-4506-T Form)		
٠	Check if you successfully used the IRS Data Retrieval Process on the FAFSA		
•	Check and attach all 2018 W-2 forms		
•	Check and complete: IRS transcript will be provided to the school by (date).		
•	Check if you will not file or if you are not required to file a 2018 Income Tax Return.		
	(Please be sure to complete section E if you did not file)		

# D. Untaxed Income Information (please check Yes or No, and provide annual amount if Yes)

			Annual Amount received by student	Annual Amount received by spouse
Did you or your spouse receive:	Yes	No		
Payment to tax-deferred pension and savings				
plans (paid directly or withheld from earnings).			\$	\$
Child support received			\$	\$
Cash support/money paid on your behalf				
(paid by non-custodial parent or others)			\$	\$
Housing, food, living allowances				
(paid to members of the military, clergy, others)			\$	\$
SNAP benefits (food stamps)			\$	\$
Any other untaxed income			\$	\$
-Please list source(s):				

## E. Non-Tax Filers Information

If you or your spouse did not file and **are not required to file** a 2018 Federal Income Tax return, list below you and your spouse's employer(s) and any source of untaxed income received in 2018.

I (we) did not file and **are not required to file** a 2018 Federal income tax return. (Check all that apply.) Student\_\_\_\_\_ Spouse\_\_\_\_\_

Recipient	Source	Amount(s)
		\$
		\$

## F. Sign this Worksheet

By signing this worksheet, I (we) certify that all the information reported on it is complete and correct.

Student

Spouse (Optional)

Date

Date

Mail completed form to: Mississippi College Financial Aid P.O. Box 4035 Clinton, MS 39058 Fax: 601-925-3950 Email: <u>financialaid@mc.edu</u>

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.